FORM 3

510 MADISON AVENUE, 28TH FLOOR

10022

NY

(Street)

NEW YORK

UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

	or Se	ection 30(h) of	f the Investment Company	Act of 1	L940			
Name and Address of Reporting Person Senator Investment Group L	I Requirin	g Statement Day/Year)	3. Issuer Name and Ticker or Trading Symbol CORELOGIC, INC. [CLGX]					
(Last) (First) (Middle) 510 MADISON AVENUE, 28TH FLOOR	10 MADISON AVENUE, 28TH		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Street) NEW YORK NY 10022	_		Officer (give title below)		Other (spec below)		6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person	
(City) (State) (Zip)								
1. Title of Security (Instr. 4)	Table I - No	on-Deriva	2. Amount of Securities Beneficially Owned (Ins 4)	tr. 3	. Owi	nership Direct Indirect	4. Nature of Ind Ownership (Ins	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exerc Expiration D (Month/Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversi or Exerci	se Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amou or Numb of Share	oer	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	
Cash-settled swaps	06/18/2020	11/17/2022	Common Stock	63,0	000	49.685	1 I	See footnotes ⁽¹⁾⁽²⁾ (3)(4)
Total return swaps (obligation to buy)	06/23/2020	11/17/2022	Common Stock	200,0	000	52.876	1 I	See footnotes ⁽¹⁾⁽²⁾ (5)
Physically-settled forward contracts (obligation to buy)	06/24/2020	07/26/2021	Common Stock	375,0	000	52.824	4 I	See footnotes ⁽¹⁾⁽²⁾ (6)
Physically-settled forward contracts (obligation to buy)	06/24/2020	07/26/2021	Common Stock	100,0	000	52.844	4 I	See footnotes ⁽¹⁾⁽²⁾
Physically-settled forward contracts (obligation to buy)	06/25/2020	07/26/2021	Common Stock	310,0	000	52.761	7 I	See footnotes ⁽¹⁾⁽²⁾
Physically-settled forward contracts (obligation to buy)	06/25/2020	07/26/2021	Common Stock	100,0	000	52.603	6 I	See footnotes ⁽¹⁾⁽²⁾
Total return swaps (obligation to buy)	06/26/2020	11/17/2022	Common Stock	350,0	000	67.600	9 I	See footnotes ⁽¹⁾⁽²⁾ (5)
Name and Address of Reporting Person Senator Investment Group L (Last) (First)								

(City)	(State)	(Zip)
1. Name and Addro Senator Man		_
(Last)	(First)	(Middle)
510 MADISON		•
(Street) NEW YORK	NY	10022
(City)	(State)	(Zip)
1. Name and Addro Senator GP		Person*
(Last) 510 MADISON	(First) N AVENUE, 2	(Middle) 8TH FLOOR
(Street) NEW YORK	NY	10022
(City)	(State)	(Zip)
1. Name and Addro Senator Mas (Last)		
510 MADISON		
(Street) NEW YORK	NY	10022
(City)	(State)	(Zip)
1. Name and Addro		Person*
(Last) 510 MADISON	(First) N AVENUE, 2	(Middle) 8TH FLOOR
(Street) NEW YORK	NY	10022
(City)	(State)	(Zip)
1. Name and Addr		Person*
Cannae Holo	<u> </u>	
Cannae Hold (Last) 1701 VILLAG	(First)	(Middle)
(Last)	(First) E CENTER C	•
(Last) 1701 VILLAG	(First) E CENTER C	IRCLE
(Last) 1701 VILLAGE (Street) LAS VEGAS	(First) E CENTER C NV (State) ess of Reporting	89134 (Zip)

(Street) LAS VEGAS	NV	89134	_
(City)	(State)	(Zip)	

Explanation of Responses:

- 1. In addition to Senator Investment Group LP ("Senator"), the investment manager to SFS (as defined below) and SGOM (as defined below), this Form 3 is being filed jointly by (i) Senator Management LLC, as the general partner of Senator; (ii) Senator GP LLC, as the general partner of SGOM; (iii) Senator Master GP LLC, as the general partner of SFS; (iv) Douglas Silverman, as CEO of Senator; (v) Cannae Holdings, Inc., a Delaware corporation ("Cannae") and (vi) Cannae Holdings, LLC, a wholly-owned subsidiary of Cannae ("Cannae Holdings"), each of whom may be deemed to have a pecuniary interest in certain of the securities reported on this Form 3 (the "Subject Securities"). The Reporting Persons may be deemed members of a "group" (within the meaning of Rule 13d-5 under the Exchange Act). [cont'd in FN 2]
- 2. [cont'd from FN 1] Each of the Reporting Persons may be deemed to be the beneficial owner of the Subject Securities for purposes of Rule 16a-1(a) under the Securities Exchange Act of 1934, as amended (the "Exchange Act"). Each of the Reporting Persons disclaims any beneficial ownership of any of the Subject Securities, except to the extent of any pecuniary interest therein, and this report shall not be deemed an admission of beneficial ownership for purposes of Section 16 of the Exchange Act for any other purpose.
- 3. Reflects cash-settled swap agreements entered into by SFS with unaffiliated third-party financial institutions as counterparties at reference prices between \$40.3112 and \$50.03. The cash-settled swaps establish notional exposure to a total of 3,942,810 shares of the Issuer's common stock. Under the terms of the cash-settled swaps, (i) SFS will be obligated to pay to the counterparty any negative price performance versus the reference price of the specified notional number of shares subject to the swaps as of the expiration date of such swaps, plus interest at the rate set forth in the applicable contracts, and (ii) the counterparty will be obligated to pay SFS any positive price performance versus the reference price of the specified notional number of shares subject to the swaps as of the expiration date of the swaps. [cont'd in FN 4]
- 4. [cont'd from FN 3] The counterparty is obligated to make payments to SFS in an amount equal to dividends paid on the specified notional number of shares during the terms of the swaps. All payments under the swaps will be settled in cash, and the swaps may be settled at any time prior to the expiration date.
- 5. Reflects total return swaps entered into by SFS with an unaffiliated third-party financial institution as counterparty, at reference prices of \$52.8761 and \$67.6009. The swaps establish notional exposure to 550,000 shares of the Issuer's common stock. The total return swaps may, subject to certain conditions, be either cash-settled or physically-settled at the election of SFS. Under the terms of the total return swaps, if physically settled, (i) SFS will be obligated to pay to the counterparty the reference price for the specified notional number of shares, plus interest to the counterparty at the rate set forth in the applicable total return swap and (ii) the counterparty will be obligated to deliver to SFS the specified notional number of shares set forth in the applicable total return swap and to pay to SFS an amount equal to dividends paid on the specified notional number of shares.
- 6. Reflects physically-settled forward contracts entered into by SFS with an unaffiliated third-party financial institution as counterparty, at reference prices between \$52.6036 and \$52.8444. The contracts establish notional exposure to 885,000 shares of the Issuer's common stock. The contracts may, subject to certain conditions, be either cash-settled or physically-settled at the election of SFS. Under the terms of the contracts, if physically settled, (i) SFS will be obligated to pay to the counterparty the reference price for the specified notional number of shares, plus interest to the counterparty at the rate set forth in the applicable contract and (ii) the counterparty will be obligated to deliver to SFS the specified notional number of shares set forth in the applicable contract and to pay to SFS an amount equal to dividends paid on the specified notional number of shares.

Remarks:

Multiple Forms Filed, 2 of 2

INVESTMENT GROUP	
LP; by: /s/ Evan	07/06/2020
Gartenlaub, General	
<u>Counsel</u>	
<u>SENATOR</u>	
MANAGEMENT LLC;	07/06/2020
by: /s/ Evan Gartenlaub,	07/00/2020
General Counsel	
SENATOR GP LLC; by:	
/s/ Evan Gartenlaub,	07/06/2020
General Counsel	
SENATOR MASTER GP	
LLC; by: /s/ Evan	07/06/2020
Gartenlaub, General	07700/2020
Counsel	
<u>Douglas Silverman; By</u>	
/s/Evan Gartenlaub as	07/06/2020
Attorney-in-Fact	
CANNAE HOLDINGS,	
INC.; by: /s/ Michael L.	
<u>Gravelle, Executive Vice</u>	07/06/2020
President, General Counsel	<u>[</u>
and Corporate Secretary	
<u>CANNAE HOLDINGS</u> ,	
LLC; by: /s/ Michael L.	
<u>Gravelle</u> , <u>Managing</u>	07/06/2020
<u>Director, General Counsel</u>	
and Corporate Secretary	
** Signature of Reporting Person	Date
lirectly	

<u>SENATOR</u>

INVESTMENT CDOLID

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

 $Note: File \ three \ copies \ of \ this \ Form, \ one \ of \ which \ must \ be \ manually \ signed. \ If \ space \ is \ insufficient, \ see \ Instruction \ 6 \ for \ procedure.$

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