

# CORPORATE LIQUIDITY AND DEBT

## Corporate Liquidity Position and Forward Commitments

(\$ in millions)

### Liquidity

	May 10, <u>2021</u>	March 31, <u>2021</u>	December 31, <u>2020</u>
Holding company cash & short-term investments	\$318.7	\$387.4	\$666.0
Available under Margin Loan	500.0	500.0	500.0
Available under FNF Revolver	100.0	100.0	100.0
<b>Total Gross Liquidity</b>	<b>\$918.7</b>	<b>\$987.4</b>	<b>\$1,266.0</b>

### Forward Purchase Agreement (FPA) and PIPE Commitments <sup>(1)</sup>

Foley Trasimene Acquisition Corp. (Aight) FPA and PIPE subscription	\$400.0		
Tailwind Acquisition Corp. (QOMPLX) PIPE subscription	37.5		
Austerlitz Acquisition Corporation I redemption backstop <sup>(2)</sup>	--		
<b>Total Forward Commitments</b>	<b>\$437.5</b>		
<b>Net Available</b>	<b>\$481.2</b>		

<u>Corporate Debt Outstanding</u>	<u>Size</u>	<u>Interest Rate</u>	<u>Due Date</u>			
DNB/CDAY margin loan <sup>(3)</sup>	\$500.0	3 Mo. LIBOR + 2.75%	Nov-23	--	--	--
FNF revolver	\$100.0	3 Mo. LIBOR + 4.50%	Nov-22	--	--	--
<b>Total Corporate Debt Outstanding</b>				<b>\$--</b>	<b>\$--</b>	<b>\$--</b>

- 1) Cannae has forward purchase agreements with Trebia Acquisition Corp. (\$75M) and Austerlitz Acquisition Corporation II (\$125M), that are contingent on terms of a future business combination. Net available if **both** were effectuated would be \$281.2M
- 2) Forward purchase agreement with Austerlitz I extinguished and replaced with backstop of redemptions up to 69M shares, or \$690M
- 3) Margin loan base capacity is \$100M with accordion feature to \$500M

