

CORPORATE LIQUIDITY AND DEBT

Corporate Liquidity Position & Debt Outstanding

(\$ in millions)

Liquidity

| | May 31, 2022 | March 31, 2022 | December 31, 2021 |
|--|-----------------|-------------------|----------------------|
| Holding company cash | \$69.1 | \$21.4 | \$48.1 |
| Available under RBC margin loan ⁽¹⁾ | 500.0 | 500.0 | 500.0 |
| Available under FNF revolver ⁽²⁾ | 66.0 | 100.0 | 100.0 |
| Total Gross Liquidity | \$635.1 | \$621.4 | \$648.1 |

Committed Capital and Short-Term Cash Commitments

| | <u>Timing</u> | |
|--|---------------|-------------------|
| Austerlitz Acquisition Corp. II | 2022/2023 | -- ⁽³⁾ |
| Federal estimated tax payment | Jun-22 | 36.5 |
| Total Committed Capital and Short-Term Cash Commitments | | \$36.5 |
| Net | | \$598.6 |

| <u>Corporate Debt Outstanding</u> | <u>Size</u> | <u>Interest Rate</u> | <u>Maturity</u> |
|---|------------------------|-------------------------|-----------------|
| RBC margin loan | \$500.0 ⁽¹⁾ | 3 Mo. Adj SOFR + 3.575% | Nov-23 |
| FNF revolver | \$100.0 ⁽²⁾ | 1 Mo. Adj SOFR +4.50% | Nov-25 |
| Total Corporate Debt Outstanding | | | |

| | | | | | |
|-----------|-------------|-----------|----------|-----------|----------|
| \$ | - | \$ | - | \$ | - |
| | 34.0 | | - | | - |
| \$ | 34.0 | \$ | - | \$ | - |

- 1) Margin loan base capacity is \$250M with an accordion feature to \$500M
 2) Use of proceeds restricted to repurchases of Cannae shares held by FNF
 3) Cannae has a \$125M forward purchase agreement with ASZ that is contingent on the consummation of a future business combination

